



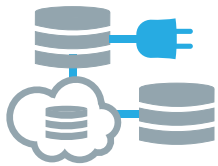
COMBINE THE FAMILIARITY OF MICROSOFT® EXCEL WITH THE POWER OF YOUR MICROSOFT DYNAMICS 365



Transform your business by providing live data from Microsoft® Dynamics 365 into Excel

SECURELY MIX & BLEND LIVE DATA

Connect to cloud or on premise data sources from multiple locations with integrated Dynamics 365 security across a variety of business systems



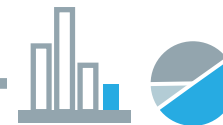
Eliminate errors caused by downloading or manually re-keying data



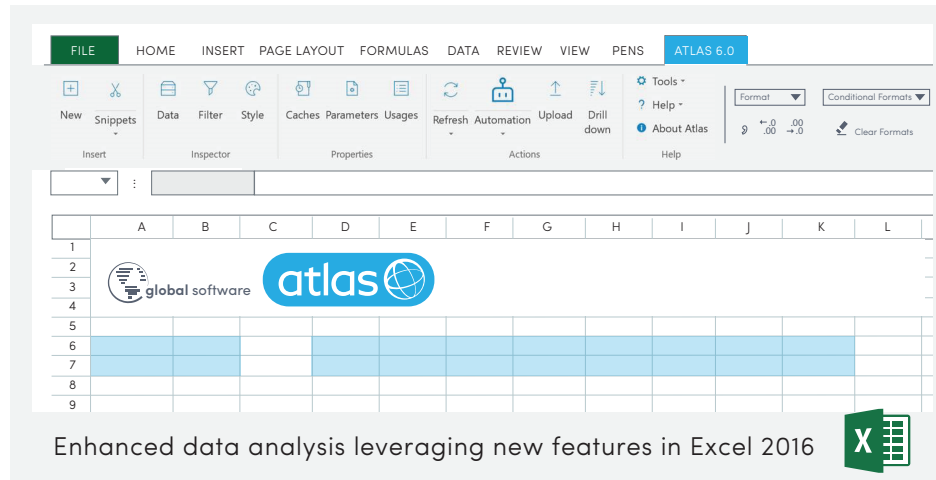
Boost data analysis with sidebar drill-down and transaction drill features



Import updated journals, timesheets, budgets, forecasts, etc. into Dynamics 365



Present data through a variety of dashboards and visualization canvasses



Enhanced data analysis leveraging new features in Excel 2016

GENERATE ANY REPORT

Atlas has the ability to dynamically access any module in Microsoft Dynamics 365: Operations, Financials, Sales, Customer Service, Field Service and many more...



Publish to Office 365: PowerPoint, Outlook & Power BI mobile devices

BENEFITS:

- No IT or super-users required to create/change reports
- Deployment in minutes
- Out-of-the-box integration between your Dynamics 365 and Microsoft Office 365 is easy and logical
- Ability to update data in Excel and upload to your enterprise system
- No staging area or data warehouse required
- Great ROI by keeping additional licensing costs to a minimum and maximizing your investment in the Microsoft Office system

Microsoft Partner
Gold Application Development

BALANCE SHEETS
INCOME STATEMENT
SALES REPORTING
BUDGET FORECASTING
CUSTOMER OPEN ORDER
EQUAL EMPLOYMENT
OPPORTUNITY REPORTING
PROJECT MANAGEMENT
REPORTING
PURCHASE ORDER
TRACKING
BUSINESS KPI
ROLE-SPECIFIC
DASHBOARDS
... AND MORE

ANY DATA

Atlas allows you to bring together data from a number of enterprise data sources into one report.

EASY UPDATES & UPLOADS

With Atlas, work with live ERP data directly in Excel. View changes as soon as you write the data back to the host system.

COMPLEMENT POWER BI

Within minutes Atlas brings together information from your enterprise system portfolio into a format suitable for use in Power BI. Atlas and Power BI allow you to synthesize, visualize and publicize all your business information sources easily.



atlas 

50,000+ users in counting...

TIGHT SECURITY

When using Atlas for Dynamics 365, your data stays secure. Microsoft's Common Data Model encrypts information at rest, and keeps the same permissions and controls intact for any data you access within Atlas.

DRILL-DOWN TO THE DETAILS

It has never been easier to get the answers behind every number in each report. The Atlas Sidebar can be used to drill-down to the details in reports and then convert them into easy-to-understand visualizations, making it ideal for presentations.

SCHEDULE AND DELIVER

Schedule an automated refresh of reports, or refresh on the fly. Save each report where you would like, including OneDrive, and view it in customizable Power BI dashboards.

SNIPPET!

Save time in Atlas by saving frequently used report definitions into snippets and reuse them as templates in future reports. Snippets can be organized into libraries and shared among team members to boost productivity.

Questions? Ask away!