

Experlogix CPQ

for Microsoft Dynamics 365 for Sales

www.experlogix.com

The #1 CPQ (Configure, Price, Quote) Solution for Dynamics 365 for Sales

Since 2005, our goal has been to provide the absolute best CPQ experience for Dynamics 365 for Sales users by delivering a CPQ solution specifically tuned for Dynamics 365. Hundreds of customers, thousands of users, the Dynamics partner community and Microsoft all agree: Experlogix is the finest CPQ software for Dynamics 365.

2017/2018
INNER CIRCLE
for Microsoft Dynamics

2016 Microsoft Dynamics
ISV of the Year
United States

2015 Microsoft Dynamics
ISV of the Year Finalist
United States

Experlogix CPQ for Microsoft Dynamics 365 for Sales

- Eliminate quote errors
- Speed quote-to-order times
- Trigger discount approvals
- Calculate anything
- Create bill-of-materials
- Multi-currency & language support
- Works with Dynamics 365 for Sales and Dynamics CRM versions 2011, 2013, 2015, 2016
- Fast set-up, easy maintenance



Dynamics 365 for Sales

Cloud or On-Premise

We give you the power of choice with the unique ability to switch between platforms anytime. You can even host and own Experlogix yourself and connect to CRM Online if needed.

We Respect the Dynamics UI

No matter which version of Dynamics you use, Experlogix matches the look of each Dynamics release. Why is this important? It provides a natural transition from Dynamics to CPQ for your users, shortens learning curves and increases user adoption. Wish we didn't match Dynamics 365? We've got other skins to choose from or you can create your own.

Harness OOTB Sales

Complete integration with Dynamics 365 Opportunities, Quotes, Orders and Service Contracts is available the moment you install Experlogix. Access to the Product Catalog and Price Lists is also at the ready, as is integration with Custom Entities. It's all available OOTB (out-of-the-box).

Offline

With our proven offline technology, your reps in remote locations can still build quotes and orders, regardless of complexity.

Read from & Write to Dynamics

Let's say you need Experlogix to calculate a quote's gross profit and send that back to Dynamics for reporting. With clicks (rather than coding), it's done. What if you want Experlogix to recognize the account's country and only display products in that region to your rep? Get it done in minutes!

Trigger CRM Workflows

Experlogix can fire Dynamics 365 workflows to route for discount approvals, engineering change requests and more.

Portal Access

We add powerful quote and order capabilities to Microsoft's integrated portal solution for Dynamics 365. Empower your resellers, distributors, and external reps to create their own quotes with Experlogix.

Dynamics Updates

If you're ready to take advantage of a new Dynamics release, rest assured we support the new version – there's never a delay.

"Experlogix has been an indispensable partner in providing advanced CPQ functionality to hundreds of Dynamics customers."

- Jujhar Singh
Microsoft Dynamics Corporate Vice President



The CPQ Experts.™

Experlogix Inc. Salt Lake City, UT • Santa Barbara, CA • Boston, MA
805.504.9729 | info@experlogix.com | www.experlogix.com

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ISV of the Year
United States

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Microsoft Partner

