



Continuing Disclosure Services

Putting Forth an Accurate Picture of Your Financial Health Helps Protect and Enhance Your Access to Capital Markets

Industry Leaders

For over 15 years, Phoenix Advisors' experts have been at the forefront of industry news and trends that affect Continuing Disclosure clients. From determining issues requiring continuing disclosure, assembling required operating data, to handling unforeseen circumstances — Phoenix will do whatever is appropriate to help keep you in compliance.

Proactive Methodology

While many dissemination agents wait for you to provide required documents, Phoenix Advisors takes a proactive approach: monitoring your filing deadlines, obtaining documents from public sources when possible, and providing timely filing reminders for upcoming deadlines.

Superior Service

We know the market is hungry for information about you, so Phoenix Advisors' Continuing Disclosure Services go further than similar services offered elsewhere. Our services include obtaining financial documents for voluntary filings — ensuring a professional and forthcoming appearance as an issuer.

Let Phoenix Advisors' experts manage today's heightened emphasis on secondary market compliance so you can focus on the success of your schools.



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