



Statement of Belief

PD-Rx recognizes that we are a pharmaceutical service organization, and the continued success of the company is dependent on the day-to-day satisfaction of our customers.

We endorse a partnership of shared values-integrity, responsiveness, affordability, achievement and quality.

We take the position that the long-term needs and expectations of our customers and PD-Rx are inseparable. We seek long terms business relationships based on our reputation of superior performance and customer service.

We recognize that continuous improvements in technologies, automation, and operating concepts, are essential to the company's competitive position and health

Corporate Overview

PD-Rx/TriMarc is a publicly traded corporation (Symbol: PDRX.PK) that is audited each year by one of the top-auditing firms in the country. The company maintains its own accounting and controller staff, along with Regulatory Affairs experts, Chief Pharmacist of Operations, Staffed Physician, FDA & DEA Compliance Officers, Quality Assurance Teams and Quality Control Production Teams. We maintain over 173 checks and balances in each production run, to make sure we provide the best quality products on the market. Representing PD-Rx/TriMarc is a team of over 25 sales experts throughout the United States, where PD-Rx maintains all 50 state boards of pharmacy and controlled substance distribution licenses. PD-Rx/TriMarc maintains a liability insurance policy of 1 Million in general coverage and a 2 Million-Dollar Umbrella Policy as additional insurance over and above the original manufacturer's liability coverage. The Board of Directors brings with them over 100 years of experience in pharmaceuticals practice and/or business relations. PD-Rx was original incorporated on September 1986 in the State of Oklahoma, and on April 24, 1987, PD-Rx merged with Buckingham Venture Corp and re-incorporated in the State of Colorado, where they raised additional funds through a public offering and continued to raise additional capital for the next several years. PD-Rx Pharmaceuticals re-incorporated back into the State of Oklahoma on December 26th, 1990.

Management Team

David W. Dare, D.Ph. (Age 56) – Chairman and Director

Mr. Dare has served as a Director since the Company's inception. He is a registered pharmacist and the owner and operator of a retail pharmacy and drug store for fourteen years in Binger, Oklahoma. Mr. Dare attended Oklahoma State University and Central State University prior to receiving his pharmacy degree in 1977 from the University of Oklahoma. From 1977 to 1978, he was employed in Springfield, Missouri, at a community pharmacy involved with nursing home unit-of-use packaging. Mr. Dare was employed by Baptist Medical Center in Oklahoma City, Oklahoma, from 1978 to 1982, as a staff pharmacist. While at Baptist Medical Center, he assisted with the computerization and decentralization of pharmacy services and the conversion to the unit dose system of medication delivery. Mr. Dare also co-authored a multi-disciplinary diabetic education class for diabetic patients, helped develop a pharmacy oncology satellite and was staff pharmacist for both cardiology and orthopedic drugs.

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Robert D. Holsey, D.O., D.Ph. (Age 57) - President, Chief Executive Officer, and Director

Dr. Holsey has served as a Director and President since the Company's inception. He is well suited for his role in the Company, drawing from both his education and his experience as a physician and a pharmacist. His combined years of experience in operating a successful pharmacy along with a 6,000 patient physician practice, provides him the managerial expertise necessary in carrying out his duties as President. Dr. Holsey graduated from the Altus Junior College and Central State University before entering pharmacy. He was awarded a pharmacy degree in 1977 from the University of Oklahoma, School of Pharmacy, where he served as senior class president. As a Registered Pharmacist, he owned and operated a pharmacy in Binger, Oklahoma, prior to entering medical school in 1978. Dr. Holsey attended the Oklahoma State University College of Osteopathic Medicine and Surgery in Tulsa, Oklahoma. At this college, he served as both Secretary and Vice President of the school's Student Osteopathic Medical Society and was a member of the Dean's Honor Roll each semester. He was awarded a Doctor of Osteopathy degree in 1981 and completed his internship at Fort Worth Osteopathic Medical Center. From 1982 until 1986, Dr. Holsey was in private practice in Binger, Oklahoma. During that time, he also served as the Medical Director of Caddo County, Oklahoma, Health Department and authored several health related articles in several journals. Dr Holsey is currently active as a board certified practicing physicians.

Jack L. McCall, II (Age 50) - Executive Vice President, Chief Operations Officer, Director, and Secretary

Mr. McCall has served as one of the Director since September 1996 and as the Executive Vice President since December 1993. Previously with PD-Rx, Mr. McCall held the position of Vice President of Sales and Marketing and began his career with PD-Rx in May of 1989. He is a 1983 graduate of Southern Connecticut State University in New Haven, Connecticut with a Bachelor of Science Degree. Attended the University of Massachusetts in Amherst for sales and product development training. Prior to joining PD-Rx, Mr. McCall spent 5 years employed with ParMed Pharmaceuticals in Niagara Falls, New York, known as one of the largest distributorships in the US. While at ParMed Pharmaceuticals, Mr. McCall served as a Bid and Contract Key Account Representative for National Chains Stores, Major Wholesalers, and State and Federal Contracts. Mr. McCall has been instrumental in obtaining several large volume contracts and implementing a successful marketing strategy since joining the Company in 1989. His previous work experience with ParMed provides valuable insight for PD-Rx as it expands its marketing efforts into the pharmaceutical distribution area.

Robert L. Baker, CPA, (Age 60)- Director and Treasurer

Mr. Baker has served as a Director of the company since August, 1996. Since 1987 Mr. Baker has served PD-Rx in a financial consulting capacity and has been involved in the preparation of various business plans for the Company as well as accounting system setup and organization for the repackaging operation. He has provided assistance to the Company since its inception in the areas of finance, tax, and cash management. He is a Certified Public Accountant and currently serves as Controller and Chief Financial Officer of Fremont Exploration, Inc. and LTO Operating Company in Oklahoma City, Oklahoma. He previously served as Controller for Fremont Energy Corporation, which was formed in 1987 and sold in 1996. Mr. Baker has an accounting degree from Northwestern Oklahoma State University in Alva, Oklahoma. Prior to 1987, Mr. Baker was in practice as an independent consultant and also served in various management positions in the oil and gas industry.

Ben Silva, D.Ph. (Age 65) – Director of Pharmaceutical Operations

Mr. Silva has been a Registered Pharmacist for over forty-one years and a Doctor of Pharmacy for nine years. He graduated from College High School in Bartlesville Oklahoma in 1962. He attended the University of Oklahoma and graduated from the O.U. College of Pharmacy in 1969. He began his pharmacy career working for

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Professional Discount Pharmacy in Guthrie Oklahoma in July of 1969. In February of 1970, he became the assistant manager at Star Discount Pharmacies in Norman Oklahoma. In 1971 he became the General Manager for the five store chain and by 1974 it grew to eight stores, which were located in Norman, Moore, Shawnee, Duncan, Bartlesville and Coffeyville Kansas. In 1976 Mr. Silva established Noble Pharmacy in Noble Oklahoma. He sold Noble Pharmacy in 1984 to accept a position of General Manager of G.B. Pharmakon Inc. G.B. Pharmakon owned clinic pharmacies throughout the Oklahoma City area, Midwest City, Spencer, Edmond and Enid Oklahoma. In the fall of 1985, Mr. Silva returned to his Alma Mater and became the Athletic Ticket Manager for the University of Oklahoma. In 1990 after five years of service to the University of Oklahoma he returned to the Pharmacy Profession. He was employed by Sequoyah Healthcare Inc. and Neighbor Care Healthcare Inc., which were closed door pharmacies servicing only nursing homes. In 2000 he accepted and began employment with PD-Rx Pharmaceuticals Inc. of Oklahoma City as Director of Pharmaceutical Operations.

Robert L. Surovec (62) Regulatory Affairs Compliance Officer

Mr. Surovec is a graduate of the University of Texas at Austin with a BA in Government. From 1971-1991, Mr. Surovec served as a Special Agent with the Drug Enforcement Administration (DEA), United States Dept. of Justice in the DEA Houston Field Office. In 1991, Mr. Surovec was promoted to a Supervisory Position as the Organized Crime Drug Enforcement Task Force (OCDETF) Coordinator and subsequently assigned as a Group Supervisor of a High Intensity Drug Trafficking Area (HIDTA) Squad and a DEA Enforcement Group at the DEA Houston Field Office. In 1996, Mr. Surovec was transferred to the DEA Headquarters, Washington, D.C. where he served as a Staff Coordinator with the Domestic Operations West Section and as an Inspector with the Office of Professional Responsibility (OPR). In 1998, Mr. Surovec was promoted to Section Chief of the Domestic Operations West Section. In 2000, Mr. Surovec was transferred to Oklahoma City where he served as the Assistant Special Agent in Charge of the DEA Oklahoma City District Office until his retirement from Government service in 2005. Mr. Surovec brings with him over 33 years experience in law enforcement, administrative and management skills.

State of the Art Facility

PD-Rx/TriMarc owns and operates a production and warehouse facility consisting of 27,600 square feet. The production facility has 4 separate clean rooms each with their own controlled environment. We provide 24 hour monitoring of relative humidity and temperature in our storage areas. Each production room is equipped with a Class 1 Micron Filtration Systems that can filter down to 3.0 Microns. The facility is equipped with a freestanding generator system that is capable of producing over 430 AMP of electricity, enough to power the whole plant without additional electricity from outside sources. The plant has been outfitted with the best security system available, consisting of motion detectors, glass break sensors, keypad entry, roll down steel doors, and internet networked cameras for 24 hours surveillance and security cages and vaults throughout the building. PD-Rx maintains its own staff of computer programmers and IT support staff, necessary to computerize our account on a national scale, and maintain the websites and internet portal systems for customer and representatives in the field. In 2009 PD-Rx completed the requirements the National Association of the Board of Pharmacy to be Verified-Accredited Wholesale Distributors (VAWD) certified.

Quality Production

The packaging operations at PD-Rx are completely automated with state of the art pharmaceutical repackaging / manufacturing equipment. Our automated production lines start with a bottle orientator and ends with the finished

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product bar coded and shrunk wrapped into 10 bottle tray packs. FDA guidelines require that a retention sample of each production run be kept on-site and made available to the FDA for inspection. PD-Rx photographs each product from a production runs and stores that photo with each lot number so assigned with every production run for future clarifications. Every production run is given a new lot number that is linked to the retention sample and the original manufacturer and its pedigrees. Of the 4 production rooms, and 4 automated lines, each line is capable of manufacturing 1500-2000 bottles per hour. In addition to that we maintain 4 semi-automated production areas to handle smaller production runs.

Each container closure system (bottle and cap) used by PD-Rx will meet or exceed U.S. Pharmacopoeia Standards for moisture and light resistant barriers. Each bottle will be provided with a child resistant cap (CRC) and a tamper evident foil liner.

PD-Rx currently offers over 2600 prepackaged medications and over 2000 pass through items (i.e., creams, ointments, ophthalmics, otics, liquids & suspensions etc). Our injectable line is represented by over 700 different brand and generic medications. PD-Rx will help you review drug cost and therapeutic substitutions. PD-Rx offers professional assistance by staffed pharmacists and physicians.



Quality Control

PD-Rx maintains over 173 stringent quality checks during each production run. Every order that is prepared for shipment is tracked and recorded. On the bottom of each 10 pack tray is a bar code that we scan and record the lot number and expiration date of the product when invoiced. From this information, PD-Rx will be able to run a Drug Distribution Data report also known as a DDD report. With this information in house, PD-Rx will be able to notify a clinic of a product recall within minutes. This report will be provided free of charge and is available at anytime. In addition to this information, you will be able to go on line with www.pdrx.com and review your pedigree history simply by scanning the bar code on each bottle to track the complete flow of the products that you purchase from PD-Rx, we are 100 % pedigreed on all products offered to our customers since 2005.



Packaging

PD-Rx will provide you with an approved unit of use container closure system that meets or exceeds the U. S. Pharmacopeia Standards. The container closure system starts with a White High Density Polyethylene (HDPE) bottles with a Child Resistant Cap (CRC) that is hermetically sealed with a tamper evident foil heat induction liner that has a center pull tab for easy opening. This type of foil liner will alert you if any tampering of medication has occurred.

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Prescription Bottle: Shall consist of White High Density Polyethylene (HDPE) with a Child Resistant Cap (CRC) manufactured of White Density Polyethylene Cap and a High Density Polypropylene Inner Liner. Each bottle will be sealed with a Tamper Evident Foil liner that is hermetically sealed with a heat induction liner that has an Easy Open Seal center pull-tab.

Label Design: Each label will be made available with three removable tabs for dispensing and pharmacy log tracking capabilities. Each removable tab will identifying the National Drug Code number, Product Description Strength, Expiration Date and Lot Number on each tab. Each Label will provide a set of so defined blank prescribing instructions both in English and Spanish, standard warning, Organoleptic markings, Bar Coded NDC #, and barcode Lot # and Expiration Dates.

All unit of use bottles are packaged in 10 pack trays and shrunk wrapped as a single unit for ease of storage and additional protection with tracking barcode on the bottom of each tray.

Dispensing Platforms

Manual Dispensing System

PD-Rx offers a Manual Dispensing System for all customers at no additional cost. Our manual log system provides 10 recordkeeping labels to match the 10 bottle trays provided as a convenient handling package. If the customer wishes to offer Patient Education Leaflets to their patients, this service is available on line at www.pdrx.com for a fee of \$25.00 per year for English printed leaflets and \$35.00 for both English and Spanish printed leaflets. The leaflets are printable from the PD-Rx website and are updated on our central server.

Stand Alone Dispensing System

The PD-Rx Net Pharmaceutical Management System is offered as an independent stand alone computerized system at each clinical location. It is specifically designed to enhance physicians' capabilities to better assist their patients' personal health management programs by performing numerous essential and consequential functions during the point of direct patient care. We do not sell our software; it is made available to active customers of PD-Rx who support our program in whole.

Direct Purchase: PD-Rx offers the customer the option to purchase a complete computer system to include a printer and scanner for a direct price of \$1850.00. The PD-Rx Net software is a proprietary program developed by PD-Rx, and will require a monthly fee of \$15.00 necessary to maintain the data base file for the Education Leaflets (Both English and Spanish) and technical support offered by PD-Rx as long as the monthly support fee is paid and the customer remains a current customer of PD-Rx. Once purchased, the system will belong to the clinic for them to maintain and set up their own backup program and the continuous care of the hardware. Manufacturers warranty are available at the time of purchase.

Three Month Payout: PD-Rx offers the ability for the clinic to purchase the system over a three month period of time, extending the payment of \$1850.00 out over the three months. If the customer so wishes to select this option, get with our controllers here at PD-Rx and we setup the payment schedule. To be defined as \$600.00 for the first two months and a final payment of \$650.00 on the third month. The \$15.00 per month data base fee will still apply.

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Leasing Program: PD-Rx also offers a leasing program that provides the clinic the chance to pay for the \$1850.00 system over a three year period of time. A leasing contract is available for your use and will need to be completed and approved prior to installation. The monthly payments will vary based on local taxes that have been imposed upon PD-Rx for this type of service. Once a monthly value has been established, it will be billed automatically with the customers account. In order to induce long term business relationships, PD-Rx will offer, under the structure of the three year lease, an ability to earn a volume discount that is equal to the calculated monthly fee so established by the lease contract. Here is how it works. Say the monthly fee is established at \$65.50, necessary to payoff the computer system. For each month that the customer purchased \$1850.00 worth of medications from PD-Rx, (the same value as the lease) we will credit their account the monthly fee of \$65.50 as their volume discount. Providing the customer with the ability to obtain their computer system for free overtime, as long as the monthly purchases meet or exceed the \$1850.00. The \$15.00 per month data base fee will still apply.

Web Base Dispensing System

PD-Rx now offers the PD-Rx Net program on line through our web portal, the program is one in the same, but does contain some limitations as to its local modem communications and electronic fax scripting. The C-Rep program is still available to web users, providing them the ability to report their scripting history of control substances to local state authorities. As a remote server here at PD-Rx, your files are backed up and maintained at the corporate office of PD-Rx. You will also have access to the Patient Education Leaflets, both in English and Spanish as part of our offer. The \$15.00 per month data base fee will still apply, and the on line PD-Rx Net System will remain available as long as you are an active customer of PD-Rx that supports our program in whole.

Computer Programmers and IT Support Staff

PD-Rx has just finished it fourth rewrite of the PD-Rx Net program with new enhanced features, reports, and will be adding new functions to the platform this year for all of our customers that move over to the new versions.

PD-Rx has always written its own software, and has been doing so since 1986. We currently have three full time programmers and two full time IT & network support staff.

HIPAA and Network Security Profiles

Technology implementation of HIPAA covers three areas:

1. Physical Data Center Security
 - a. Access codes are required for entrance to data facility
 - b. Facility is monitored by closed circuit TV cameras to monitor and record internal and external building activities.
 - c. Security system with motion sensors monitors the building 24 x 7.
 - d. Data backups are encrypted and sent off-site to a remote location.
 - e. Backups are verified regularly to assure recovery procedure
2. Network Security
 - a. Data is protected by redundant enterprise level firewalls.
 - b. All data transferred over the internet uses SSL with true 256-bit encryption.
3. Data Security
 - a. Separate individual user names and passwords.
 - b. User level access control (access can be restricted based on individual user accounts).

Pedigree Supply Chain

PD-Rx Pharmaceuticals, Inc. does its best to source all products from the manufacturers on a direct basis, and utilizes wholesalers and distributors around the US as secondary sources. The operations of PD-Rx are 100% pedigreed, and have been since 2005. PD-Rx maintains a Centralized Pedigree Repository, and you can review and pull up all of your pedigree information on line at our website www.pdrx.com under a customer log-in. You will be able to identify the manufacturer that we bought the product from, and the same information is available on every wholesaler or distributor in between that handled the product.

General and Contact Information

Shipping Address:

PD-Rx Pharmaceuticals, INC.

727 North Ann Arbor

Oklahoma City, OK 73127

LockBox Remittance Address:

PD-Rx Pharmaceuticals, Inc.

P.O. Box 960149

Oklahoma City, OK 73196

Local: (405) 942-3040

Fax: (405) 942-5471

Toll-Free: (800) 299-7379

Toll Free Fax: (800) 370-3556

Website: www.pdrx.com

For Order Entry, Online Tracking Shipments, Billing History, & Pedigree Report.

General E-mail: pdrx@pdrx.com

Hours of Operation: Monday through Friday

8:00 am to 5:00 pm (CST)

Main Operations Numbers

1-800-299-PDRX (7379)

NAME	EXTENSION	TITLE	E-MAIL ADDRESSES
Becky Wicker	221	Controls Cage	becky@pdrx.com
Ben Silva	204	Pharmacist/Warehouse Manager	ben@pdrx.com
Bob Surovec	216	Regulatory Affairs	bsurovec@pdrx.com
Brian Holsey	226	IT Tech Support	bholsey@pdrx.com
Carol McBride	218	Accountant/Human Resources	carol@pdrx.com
Chandrika Ratnam	225	Programmer	cratnam@pdrx.com
Cheri Henry	229	Repack Registration/Shipping	cheri@pdrx.com
Laura Russ	201	Accounting Dept	cheryl@pdrx.com
Glenda Homan	222	Dynamics Coordinator	glenda@pdrx.com
Ilene Roberts	228	Accounting & Collections	iroberts@pdrx.com
Jack McCall	202	Executive Vice-President/COO	jlm@pdrx.com
Jerri Dutcher	234	Administrative Assistant	jdutcher@pdrx.com
Jodi Roberts	219	Pricing/New Accounts	jroberts@pdrx.com
Kathy Evans	203	Controller	kathy@pdrx.com
LaRhonda Wilson	217	Customer Service	lwilson@pdrx.com
Norma Easter	200	Customer Service	norma@pdrx.com
Robert "Doc" Holsey	206	President/CEO	doc@pdrx.com
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